

## Summary of Initial Biannual and Personal Interest Returns - 30 September 2023

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
David Hol	Director Corporate Services	5/09/2023	Corporate Directorships or memberships of a governing body	Nil
			Offices held at an unincorporated association	Nil
			Business partnerships or joint venture	Nil
			Trust where person is a trustee or a beneficiary	Nil
			Paid employment in previous six months other than Council (>\$10,000)	Nil
			Acted as a consultant, contractor or agent in previous six months (>\$10,000)	Nil
			Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)	Portland - Residence - Joint owner
			Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million)	Nil
			Company in which person solely or jointly with family members holds a controlling interest	Nil
			Personal debt (>\$10,000)	Nil
Any other declarations	Nil			
Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Paul Phelan	Chief Executive Officer	5/09/2023	Corporate Directorships or memberships of a governing body	Great Ocean Road Tourism Lts - Director/Board member - Promotion of Tourism activities across the Great South Coast Region
				Timber Towns Victoria - Executive Committee Member - Advocacy re forestry affecting local industry and communities
				Committee for Portland - Executive Committee Member - Advocacy re the future development of Portland and surrounding areas
				South West Victoria Alliance - Director/Board member - Alliance of government, industry and community, all working collectively for the benefit of our entire region.
			Offices held at an unincorporated association	Nil
			Business partnerships or joint venture	Nil
			Trust where person is a trustee or a beneficiary	Nil
			Paid employment in previous six months other than Council (>\$10,000)	Nil
			Acted as a consultant, contractor or agent in previous six months (>\$10,000)	Nil
			Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)	Portland - Residence - Owner
Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million)	Nil			
Company in which person solely or jointly with family members holds a controlling interest	Nil			
Personal debt (>\$10,000)	Nil			
Any other declarations	Nil			
Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Lauren Easson	Chief Finance Officer	28/09/2023	Corporate Directorships or memberships of a governing body	Nil
				Surfing Victoria - Member of Finance Committee - Volunteer on Finance Sub Committee - Providing surfing events and performance options to people of Victoria
			Offices held at an unincorporated association	Nil
			Business partnerships or joint venture	Nil
			Trust where person is a trustee or a beneficiary	Nil
			Paid employment in previous six months other than Council (>\$10,000)	Nil
			Acted as a consultant, contractor or agent in previous six months (>\$10,000)	Nil
			Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)	Portland - Residence - Joint Owner
			Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million)	Nil
			Company in which person solely or jointly with family members holds a controlling interest	Nil
Personal debt (>\$10,000)	Nil			
Any other declarations	Nil			
Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Ann Kirkham	Chief Information Officer	13/09/2023	Corporate Directorships or memberships of a governing body	Nil
			Offices held at an unincorporated association	Nil
			Business partnerships or joint venture	Nil
			Trust where person is a trustee or a beneficiary	Nil
			Paid employment in previous six months other than Council (>\$10,000)	Nil
			Acted as a consultant, contractor or agent in previous six months (>\$10,000)	Nil
			Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)	Portland - Residence - Owner
			Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million)	Nil
			Company in which person solely or jointly with family members holds a controlling interest	Nil
			Personal debt (>\$10,000)	ANZ
Any other declarations	Nil			
Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Chirs Saunders	Operations Manager	1/09/2023	Corporate Directorships or memberships of a governing body	Nil

Offices held at an unincorporated association Nil  
 Business partnerships or joint venture Nil  
 Trust where person is a trustee or a beneficiary Nil  
 Paid employment in previous six months other than Council (>\$10,000) Nil  
 Acted as a consultant, contractor or agent in previous six months (>\$10,000) Nil  
 Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Portland - Residence - Owner  
 Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Nil  
 Company in which person solely or jointly with family members holds a controlling interest Nil  
 Personal debt (>\$10,000) Nil  
 Any other declarations Nil

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
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Ian Welch	Building Surveyor	28/09/2023	<p>Corporate Directorships or memberships of a governing body Nil</p> <p>Offices held at an unincorporated association Nil</p> <p>Business partnerships or joint venture Nil</p> <p>Trust where person is a trustee or a beneficiary Nil</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000) Nil</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000) Nil</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Mailors Flat - Residence - Joint Owner</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million) Nil</p> <p>Company in which person solely or jointly with family members holds a controlling interest Nil</p> <p>Personal debt (&gt;\$10,000) Nil</p> <p>Any other declarations Nil</p>	
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Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
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Ricky Luke	Team Leader - Design and Assets	12/09/2023	<p>Corporate Directorships or memberships of a governing body Nil</p> <p>Offices held at an unincorporated association Portland Kyokushin Karate Social Club - President - Sporting Club</p> <p>Business partnerships or joint venture Nil</p> <p>Trust where person is a trustee or a beneficiary Nil</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000) Nil</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000) Nil</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Nil</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million) Nil</p> <p>Company in which person solely or jointly with family members holds a controlling interest Nil</p> <p>Personal debt (&gt;\$10,000) Nil</p> <p>Any other declarations Nil</p>	
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Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
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Matthew Berry	Regulatory Services Manager	7/09/2023	<p>Corporate Directorships or memberships of a governing body Nil</p> <p>Offices held at an unincorporated association Nil</p> <p>Business partnerships or joint venture Nil</p> <p>Trust where person is a trustee or a beneficiary Nil</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000) Nil</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000) Nil</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Nil</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million) Nil</p> <p>Company in which person solely or jointly with family members holds a controlling interest BethelighbyChristie - Jewellery production and sales</p> <p>Personal debt (&gt;\$10,000) Nil</p> <p>Any other declarations Nil</p>	
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Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
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Rebecca Campbell	Acting Chief Finance Officer	1/09/2023	<p>Corporate Directorships or memberships of a governing body Safety Razor Australia Pty Ltd - Director - Investment Shares Kyeema Support Services - Director - Board position</p> <p>Offices held at an unincorporated association Portland Little Athletics - President - provide little athletics</p> <p>Business partnerships or joint venture Nil</p> <p>Trust where person is a trustee or a beneficiary Nil</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000) Nil</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000) Nil</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Portland - Residence - Owner Portland - Investment - Owner</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million) Razor International Pty Ltd</p> <p>Company in which person solely or jointly with family members holds a controlling interest Nil</p> <p>Personal debt (&gt;\$10,000) Nil</p> <p>Any other declarations Nil</p>	
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<b>Audit and Risk Members</b>				
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Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Phillip Saunders	Audit and Risk Committee Independent Member	5/09/2023	<p>Corporate Directorships or memberships of a governing body</p> <p>Offices held at an unincorporated association</p> <p>Business partnerships or joint venture</p> <p>Trust where person is a trustee or a beneficiary</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000)</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000)</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million)</p> <p>Company in which person solely or jointly with family members holds a controlling interest</p> <p>Personal debt (&gt;\$10,000)</p> <p>Any other declarations</p>	<p>Bendigo Bank - Director - Community Bank</p> <p>Seaview House - Director - Supported accommodation</p> <p>Narrawong District Association - Chair - Support Community</p> <p>Bendigo Bank - Director - Community Bank</p> <p>Seaview House - Director - Supported accommodation</p> <p>Narrawong District Association - Chair - Support Community</p> <p>Nil</p> <p>Belle-Vue Farming Family Trust - Agricultural Land - Cattle Production</p> <p>Nil</p> <p>Livestock Integrity System Australia</p> <p>Tyrendarra - Residence - Owner</p> <p>Tyrendarra - Farming - Owner</p> <p>Narrawong - Farming - Leasse</p> <p>Tyrendarra - Farming - Leasse</p> <p>Narrawong - Farming - Leasse</p> <p>Tyrendarra - Farming - Leasse</p> <p>Narrawong - Farming - Leasse</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p>

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Bonnie Holmes	Audit and Risk Committee Independent Member	12/09/2023	<p>Corporate Directorships or memberships of a governing body</p> <p>Offices held at an unincorporated association</p> <p>Business partnerships or joint venture</p> <p>Trust where person is a trustee or a beneficiary</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000)</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000)</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million)</p> <p>Company in which person solely or jointly with family members holds a controlling interest</p> <p>Personal debt (&gt;\$10,000)</p> <p>Any other declarations</p>	<p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Koroit - residence - Joint owner</p> <p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Nil</p>

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
David Stafford	Audit and Risk Committee Chairperson	27/09/2023	<p>Corporate Directorships or memberships of a governing body</p> <p>Offices held at an unincorporated association</p> <p>Business partnerships or joint venture</p> <p>Trust where person is a trustee or a beneficiary</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000)</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000)</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million)</p> <p>Company in which person solely or jointly with family members holds a controlling interest</p> <p>Personal debt (&gt;\$10,000)</p> <p>Any other declarations</p>	<p>Portland Studios Pty Ltd - Director - Family Business</p> <p>Portland Soccer Sports and Recreational Club - President - Soccer Club</p> <p>Nil</p> <p>The Stafford Family Trust - Investment - Family Trust</p> <p>RFCS Victoria West</p> <p>Nil</p> <p>Portland - Commercial - Owner</p> <p>Portland - Residence - Owner</p> <p>Nil</p> <p>Portland Studios - Retail Trade</p> <p>Nil</p> <p>Nil</p>

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Greg Tremewan	Audit and Risk Committee Independent Member	22/09/2023	<p>Corporate Directorships or memberships of a governing body</p> <p>Offices held at an unincorporated association</p> <p>Business partnerships or joint venture</p> <p>Trust where person is a trustee or a beneficiary</p> <p>Paid employment in previous six months other than Council (&gt;\$10,000)</p> <p>Acted as a consultant, contractor or agent in previous six months (&gt;\$10,000)</p> <p>Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)</p> <p>Beneficial interest in shares (&gt;\$10,000 and total value of the company &lt; \$10 million)</p> <p>Company in which person solely or jointly with family members holds a controlling interest</p> <p>Personal debt (&gt;\$10,000)</p> <p>Any other declarations</p>	<p>Nil</p> <p>Nil</p> <p>Nil</p> <p>Tremewan Family Trust - Land and Shares - Investment</p> <p>Nil</p> <p>Nil</p> <p>Portland - Development - Owner</p> <p>Portland - Development - Owner</p>

**Councillors**

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Karen Stephens	Councillor	7/09/2023	Corporate Directorships or memberships of a governing body Offices held at an unincorporated association Business partnerships or joint venture Trust where person is a trustee or a beneficiary Paid employment in previous six months other than Council (>\$10,000) Acted as a consultant, contractor or agent in previous six months (>\$10,000) Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Company in which person solely or jointly with family members holds a controlling interest Personal debt (>\$10,000) Any other declarations	Nil Casterton Kelpie Association - President - To promote Casterton as the Birthplace of the Kelpie Nil Nil Nil Nil Casterton - Residence - Joint Owner Casterton - Investment Property - Owned by partner Nil Karen Ann Stephens Pty Ltd - Private Company Nil Nil

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Gilbert Wilson	Councillor	5/09/2023	Corporate Directorships or memberships of a governing body Offices held at an unincorporated association Business partnerships or joint venture Trust where person is a trustee or a beneficiary Paid employment in previous six months other than Council (>\$10,000) Acted as a consultant, contractor or agent in previous six months (>\$10,000)  Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Company in which person solely or jointly with family members holds a controlling interest Personal debt (>\$10,000) Any other declarations	Nil Nil Nil Nil Nil Nil Portland - Rental Property - Owner Portland - Retail Business - Joint Owner Portland - Commercial Business - Owned by Wife Portland - Residence - Owned by Wife Portland - Commercial Rental - Owner by Wife Portland - Commercial - Joint owner Nil Nil Nil Nil

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Christina Hawker	Councillor	12/09/2023	Corporate Directorships or memberships of a governing body Offices held at an unincorporated association Business partnerships or joint venture Trust where person is a trustee or a beneficiary Paid employment in previous six months other than Council (>\$10,000) Acted as a consultant, contractor or agent in previous six months (>\$10,000) Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Company in which person solely or jointly with family members holds a controlling interest Personal debt (>\$10,000) Any other declarations	Nil Tyrendarra Football Netball Club - Senior Football Manager - Management of Players Senior Football Contract Hire, Administration and Hairdressing Hawker Superannuation - Cash, Shares, Jewellery Richmond Henty Complex Portland Cemetery Trust Portland - Commercial - Owner Portland - Residence - Owner Nil Nil ANZ Nil

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Michael Carr	Councillor	6/09/2023	Corporate Directorships or memberships of a governing body Offices held at an unincorporated association Business partnerships or joint venture Trust where person is a trustee or a beneficiary Paid employment in previous six months other than Council (>\$10,000) Acted as a consultant, contractor or agent in previous six months (>\$10,000) Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Company in which person solely or jointly with family members holds a controlling interest Personal debt (>\$10,000) Any other declarations	Nil Bridgewater Lakes Aquatic Club- Safety Officer - Recreation Future Leaders of Industry - Steering Committee - Youth Nil Nil Port of Portland Nil Portland - Residence - Joint Portland - Farming - Owner Nil Nil Macquarie Nil

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Jayden Smith	Councillor	1/9/2023	Corporate Directorships or memberships of a governing body Offices held at an unincorporated association Business partnerships or joint venture Trust where person is a trustee or a beneficiary Paid employment in previous six months other than Council (>\$10,000) Acted as a consultant, contractor or agent in previous six months (>\$10,000) Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt)	Nil Nil Nil Nil Portland Funeral Services Nil Portland - Residence - Owner



Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Nil  
 Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Nil  
 Company in which person solely or jointly with family members holds a controlling interest Nil  
 Personal debt (>\$10,000) Nil  
 Any other declarations Nil

Name of Specified Persons	Position held by the specified person	Date of Lodgement	Information Summary	Disclosed Information
Shelley Bourke	Executive Manager Organisational Development	Initial - 5/09/2023	Corporate Directorships or memberships of a governing body  Offices held at an unincorporated association Business partnerships or joint venture Trust where person is a trustee or a beneficiary Paid employment in previous six months other than Council (>\$10,000) Acted as a consultant, contractor or agent in previous six months (>\$10,000)  Land in Glenelg Shire or adjoining municipal district in ownership or of beneficial interest (other than by way of security for any debt) Beneficial interest in shares (>\$10,000 and total value of the company < \$10 million) Company in which person solely or jointly with family members holds a controlling interest Personal debt (>\$10,000) Any other declarations	Kyeema Support Services - Non Executive Director - Director Breakaway Creek and Knebsworth Social Club - Treasurer/Secretary - Treasurer/Secretary Condah Cemetary Trust - trust member - trust member Nil Bourke Property Trust - Livestock - Farming enterprise Nil Nil Breakaway Creek - Residence - Owner Knebsworth - Farm - Owner Knebsworth - Farm - Owner Nil Nil NAB Nil